

TOURISM IN ICELAND IN FIGURES

- July 2024

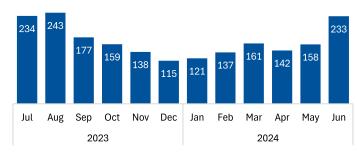
International visitors through Keflavik airport

International departures July 2023 - June 20241

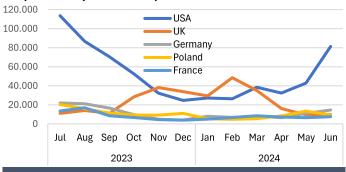
			% change for the
	% of		past 12
	departures	Number	monthts*
Total number		2,224,042	10.2%
Top ten countries (73.7% of to	tal)		
USA	28.3%	628,376	8.3%
UK	12.8%	284,128	5.6%
Germany	6.0%	133,289	-4.4%
Poland	5.6%	123,659	15.2%
France	4.3%	95,174	-3.2%
Italy	3.9%	87,021	19.5%
China	3.5%	78,022	119.5%
Spain	3.3%	74,306	31.1%
Canada	3.2%	71,486	47.4%
Netherlands	2.9%	63,415	15.9%

^{*}Comparison of the periods July-June 2022-23/2023-24.

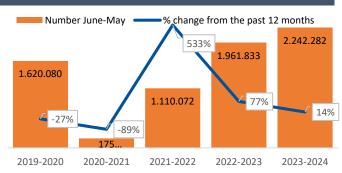
Departures ('000) by month¹



Departures by month - Top five* countries1



International departures 2019-20241



Main purpose of visit to Iceland and length of stay

Purpose of visit July 2023 - June 2024²

	% of	
	vesturs	Number*
Holiday	91.7%	2,039,447
Visit friends/relatives	2.5%	55,601
Business	2.6%	57,825
Health related, educational etc.	1.8%	40,033
Other	1.4%	31,136

^{*}Calculation based on visitor statistics at Keflavik airport.

Length of stay July 2023 - June 20242

	Number of nights	% change for the past 12 months*
Average length of stay	6,9	-2.8%
USA	6,2	-1.6%
UK	4,8	-7.7%
Germany	9,6	0%
Poland	6,7	-8.2%
France	9,2	-3.2%
Italy	7,9	0%
China	5,8	3.6%
Spain	8,6	2.4%
Canada	7,0	0%
Netherlands	8,0	-3.6%

^{*} Comparison of the periods July-June 2022-23/2023-24.

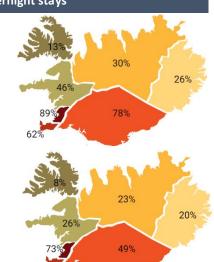
Average length of stay by month (nights)²



Regions visited and overnight stays

Which region did foreign guests visit July'23 – June'24²

In which region did foreign guests stay overnight July'23 – June'24²



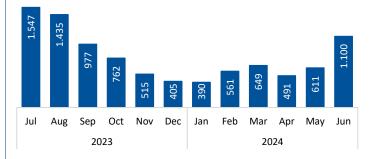
Overnight stays

Overnight stays in registered accommodation (July'23-June'24)3

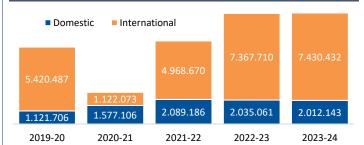
	% of	-	% change
	guest		from the last
	nights	Number	12 months ⁴
Total guest nights*		9,442,575	0.4%
Hotel	54.5%	5,145,464	-1.5%
Guesthouses	13.4%	1,267,103	1.0%
Other accommodation	32.1%	3,030,008	3.6%

^{*} Non-registered overnight stays were 1,715,200 (July'23-June'24).

Overnight stays (`000) in registered accommodation by month³



Overnight stays in registered accommodation (July-June)⁵



Hotel guest nights

Overnight stays in hotels July 2023 - June 2024³

			% change from
	% of hotel-		the past 12
	guest nights	Number	months ⁴
Total hotel nights		5,145,464	-1.5%
USA	26.8%	1,380,214	2.6%
Iceland	18.7%	960,958	-1.7%
UK	12.6%	650,410	-13.7%
Germany	7.0%	360,533	-13.7%
France	3.5%	181,150	-10.4%

^{*5} largest nationalities accounted for 68.7 of total guest nights in hotels.

Room occupancy in hotels July 2023 - June 2024³

	Total		Capital region	
	Room	12 month %	Room	12 month %
	occupancy	change⁴	occupancy	change ⁴
Jul'23	86.7%	-2.0%	87.5%	-3.5%
Augʻ23	85.8%	-3.2%	84.3%	-6.6%
Sep'23	81.8%	4.5%	83.0%	1.5%
Oct'23	75.7%	3.7%	84.7%	0.5%
Nov'23	59.1%	1.2%	74.5%	-2.4%
Dec'23	46.2%	-9.1%	62.9%	-11.2%
Jan'24	45.1%	-13.6%	63.4%	-10.7%
Feb'24	62.1%	-5.8%	75.7%	-5.3%
Mar'24	63.4%	-3.4%	76.1%	-3.3%
Apr'24	51.3%	-11.7%	59.2%	-10.4%
May'24	58.8%	-10.5%	64.5%	-8.1%
Jun'24	72.9%	-7.6%	76.8%	-4.0%

Room occupancy in hotels by region³ June 2024 May 2024 68% 53% 44% Country-total: May 59% Country-total Jun 739 2023/24 (-11%) 2023/24(-8%) April 2024 March 2024 59% 53% Country-total: Apr 51% 2023/24(-12%) Country-total: Mar 63% 2023/24 (-3%) 60% February 2024 January 2024 33% 10% 10% Country-total: Jan 45% 2023/24(-14.%) Country-total: Feb 62% 48% 2023/24 (-6%) December 2023 November 2023 Country-total: Country-total Nov 59% 2022/23 (1%) Dec 46% 2022/23 (-9%) September 2023 October 2023 68% 53% 83% 83% 85% Country-total: Country-total: 83% Oct 76% 2022/23(4%) Sep 82% 2022/23 (5%) August 2023 July 2023 80% 88% 919 Country-total: Jul 87% 2022/23 (-2%) Country-total Aug 86% 2022/23 (-3%)

Foreign tourist spending

Average spending of tourists per person/ per night excluding international flight/ferry expenses⁶

43,878 ISK in 2023

Average spending per guest night = (Total revenue from foreign tourists) ÷ (Number of international guest nights, registered and non-registered)

424.539,1 (Million ISK) ÷ 9.675.352

Sources

¹ Icelandic Tourist Board and Isavia: Departure statistics at Keflavik Airport. The counting of passengers is done manually before they enter the departure area and the limitations of the methodology needs to be kept in mind when viewing the statistics. Until September 2019 the counting covered all passengers going through the security check. From October 2019, the counting is based on a sampling method.

²Icelandic Tourist Board: Border Survey conducted by the Icelandic Tourist Board and Statistics Iceland at Keflavik Airport 2022-2024.

³Statistics Iceland: Accommodation statistics 2019-2024. Guest nights in registered accommodation refer to overnight stays with operators registered in Statistics Icelands's database. Estimated figures for 2024.

⁴Comparison of the period July-June 2022/23 - 2023/24.

⁵Comparison of the period July-June 2019-2024.

⁶Statistics Iceland. External trade, estimated figures.